As at 30 October 2025

Swiss Life Preference Sustainability Growth

Investment strategy

The thematic portfolio investment contains actively managed investment funds that invest in accordance with specific sustainability criteria, such as environmental protection, social responsibility and governance (so-called ESG criteria). The core investment consists of strategy funds.

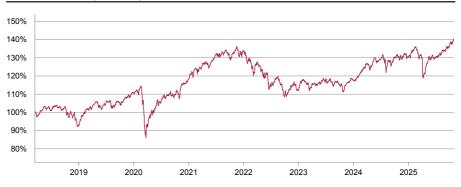
Investment suitability

This portfolio's investment strategy tolerates increased fluctuations in assets and exposes the customer to increased risk. The portfolio is suitable for investors who:

- · can accept elevated fluctuations in value
- are interested in value enhancement primarily through capital growth

Fund management company	Swiss Life Asset Management AG
Inception date	15 March 2018
Ongoing charges under PRIIP KID	0.92%
Source: fund manage-	As at 30 October 2025

Performance (in CHF)



	2020	2021	2022	2023	2024
Performance p. a.	7.54%	12.50%	-16.03%	5.31%	10.60%

Source: fund management company

As at 30 October 2025

Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	7.89%	7.59%	5.44%	-	4.53%
Cumulative performance	7.57%	7.89%	24.55%	30.34%	-	40.19%
Volatility	8.95%	8.63%	7.58%	8.17%	-	9.14%

Source: fund management company

As at 30 October 2025

Composition of the portfolio

1.	Candriam Sustainable - Equity Emerging Markets - C Part (I)	12.50%
2.	Schroder ISF Global Sustainable Growth EUR C Acc	12.50%
3.	M&G (Lux) IF 1 - Dynamic Allocation Fund CHF C-H Acc	12.50%
4.	Swisscanto (CH) Portfolio Fund Responsible Valca BA CHF	12.50%
5.	Swiss Life Funds (LUX) - Portfolio Global Growth CHF F Cap	12.50%
6.	UBS (CH) Suisse - 65 (CHF) Q-dist	12.50%
7.	UBS (Lux) Equity Fund - Global Sustainable (USD) I-A2-acc	12.50%
8.	Vontobel Fund (CH) - Sustainable Bond CHF Concept IA	12.50%

Source: fund management company

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