As at 30 October 2025

Swiss Life Preference Global Growth

Investment strategy

The thematic portfolio investment contains actively managed investment funds investing in various regions and investment categories worldwide. The core investment consists of strategy funds. The portfolio offers an attractive risk-return ratio thanks to its broad base.

Investment suitability

This portfolio's investment strategy tolerates increased fluctuations in assets and exposes the customer to increased risk. The portfolio is suitable for investors who:

• can accept elevated fluctuations in value
• are interested in value enhancement primarily through capital growth

Fund management company	Swiss Life Asset Management AG
Inception date	15 March 2018
Ongoing charges under PRIIP KID	0.94%

Source: fund management company — As at 30 October 2025

Performance (in CHF)

	2020	2021	2022	2023	2024
Performance p. a.	4.69%	12.18%	-14.12%	4.20%	8.72%

Source: fund management company — As at 30 October 2025

Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	7.30%	7.38%	5.43%	-	3.83%
Cumulative performance	7.93%	7.30%	23.85%	30.28%	-	33.25%
Volatility	8.24%	7.95%	6.78%	7.11%	-	8.35%

Source: fund management company — As at 30 October 2025

Composition of the portfolio

1.	Invesco Developed Small and Mid-Cap Equity Fund - Z USD acc	12.50%
2.	M&G (Lux) IF 1 - Dynamic Allocation Fund CHF C-H Acc	12.50%
3.	Pictet (CH) - Swiss Equities-I CHF	12.50%
4.	William Blair Emerging Markets Debt Hard Currency Fund SH CHF	12.50%
5.	Swiss Life Funds (LUX) - Equity Global Protect CHF hedged I Cap	12.50%
6.	Swisscanto (CH) Portfolio Fund Responsible Valca BA CHF	12.50%
7.	Swiss Life Funds (LUX) - Portfolio Global Growth CHF F Cap	12.50%
8.	UBS (CH) Suisse - 65 (CHF) Q-dist	12.50%

Source: fund management company — As at 30 October 2025