

As at 20 May 2026

Swiss Life Portfolio Champion Advance

Investment strategy

The objective of the fund portfolio is to achieve real term capital preservation and a regular income. To this end, it invests in a balanced and globally diversified bond and equity portfolio.

Fund management company	Swiss Life Asset Management AG
Inception date	30 April 2010
Ongoing charges under PRIIP KID	1.37%

Source: fund management company

As at 20 May 2026

Performance (in CHF)



	2021	2022	2023	2024	2025
Performance p. a.	5.41%	-14.26%	3.60%	0.32%	5.77%

Source: fund management company

As at 20 May 2026

Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	2.87%	1.94%	-0.31%	1.36%	1.51%
Cumulative performance	0.34%	2.87%	5.93%	-1.55%	14.53%	27.14%
Volatility	7.41%	5.61%	5.60%	5.89%	5.60%	5.82%

Source: fund management company

As at 20 May 2026

Composition of the portfolio

1. Swiss Life Funds (CH) - iDynamic Light (CHF hedged) A1	90.00%
2. Swiss Life iFunds (CH) Equity Switzerland (CHF) I-A1	10.00%

Source: fund management company

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