

As at 14 July 2025

## Swiss Life Portfolio Champion Advance

### Investment strategy

The objective of the fund portfolio is to achieve real term capital preservation and a regular income. To this end, it invests in a balanced and globally diversified bond and equity portfolio.

Fund management company	Swiss Life Asset Management AG
Inception date	30 April 2010
Ongoing charges under PRIIP KID	1.37%

Source: fund management company As at 14 July 2025

### Performance (in CHF)



	2020	2021	2022	2023	2024
Performance p. a.	2.71%	5.41%	-14.26%	3.60%	0.32%

Source: fund management company

As at 14 July 2025

### Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	-0.78%	0.82%	-0.35%	0.65%	1.34%
Cumulative performance	2.25%	-0.78%	2.48%	-1.76%	6.69%	22.49%
Volatility	6.78%	6.01%	5.88%	5.78%	5.66%	5.82%

Source: fund management company

As at 14 July 2025

### Composition of the portfolio

1. Swiss Life Funds (CH) - iDynamic Light (CHF hedged) A1		90.00%
2. Swiss Life iFunds (CH) Equity Switzerland (CHF) I-A1		10.00%

Source: fund management company

As at 14 July 2025

Disclaimer: This is a marketing document. The statements herein are provided for information purposes only. They do not constitute an offer, investment advice or a recommendation to acquire or sell financial instruments or to conclude any other legal transactions. This document has been produced with the greatest possible care and to the best of our knowledge and belief. However, we provide no guarantee with regard to its content and completeness and do not accept any liability for losses which may arise from making use of this information. Past performance is not an indicator of current and future developments and results. The performance shown here has been calculated net of fees. It does not include any issuing commissions charged when purchases are made. The regulatory documents for the collective investment schemes contained in the portfolios (such as the prospectus, the fund contract, the key investor information document (KIID) or the key information document and the latest annual/half-year report) are available free of charge from Swiss Life Asset Management Ltd, General-Guisan-Quai 40, 8002 Zurich, info@swisslife-am.com as well as from the applicable Swiss fund management companies and, for funds based abroad, their respective representatives in Switzerland. You can also obtain further information in this regard from Swiss Life Asset Management Ltd. The information published here is exclusively for persons domiciled in Switzerland. The products and collective investment schemes listed may not be acquired directly or indirectly by persons deemed US persons under US tax law or by persons who are subject to US tax law for any other reason, nor may they be transferred to them.