

As at 31 March 2026

## Swiss Life Portfolio Champion Advance

### Investment strategy

The objective of the fund portfolio is to achieve real term capital preservation and a regular income. To this end, it invests in a balanced and globally diversified bond and equity portfolio.

Fund management company	Swiss Life Asset Management AG
Inception date	30 April 2010
Ongoing charges under PRIIP KID	1.37%

Source: fund management company

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### Performance (in CHF)



	2021	2022	2023	2024	2025
Performance p. a.	5.41%	-14.26%	3.60%	0.32%	5.77%

Source: fund management company

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### Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	0.65%	1.42%	-0.63%	1.15%	1.36%
Cumulative performance	-2.18%	0.65%	4.31%	-3.13%	12.08%	23.94%
Volatility	7.16%	6.11%	5.40%	5.80%	5.55%	5.80%

Source: fund management company

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### Composition of the portfolio

1. Swiss Life Funds (CH) - iDynamic Light (CHF hedged) A1	90.00%
2. Swiss Life iFunds (CH) Equity Switzerland (CHF) I-A1	10.00%

Source: fund management company

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