

## Swiss Life Champion Portfolio Balanced

### Investment strategy

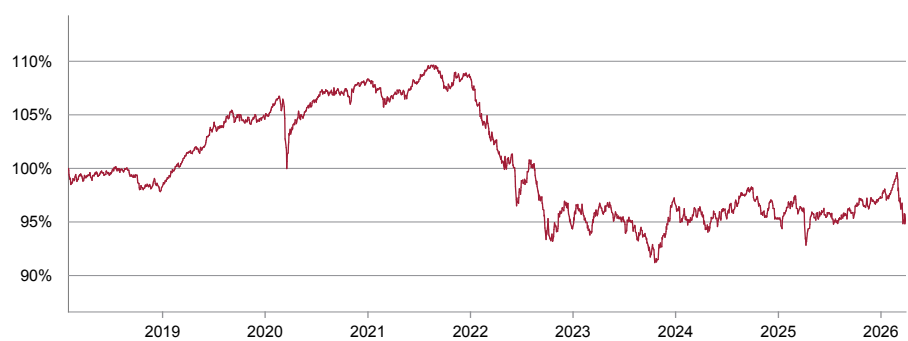
The objective of the fund portfolio is to achieve medium to long term capital growth. Thus the fund portfolio invests in a balanced and globally diversified portfolio of equity and bond funds.

### Investment suitability

The fund portfolio is suitable for investors who prefer a balanced portfolio and are prepared to accept a slighter higher risk in anticipation of higher returns.

Fund management company	Swiss Life Asset Management Ltd.
Inception date	31 January 2018
Ongoing charges under PRIIP KID	0.41%
Source: fund management company	As at 31 March 2026

### Performance (in CHF)



	2021	2022	2023	2024	2025
Performance p. a.	0.19%	-13.08%	2.55%	-1.47%	1.97%

Source: fund management company

As at 31 March 2026

### Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	-0.23%	-0.11%	-2.11%	-	-0.53%
Cumulative performance	-1.54%	-0.23%	-0.33%	-10.12%	-	-4.27%
Volatility	5.53%	4.46%	4.21%	4.37%	-	3.90%

Source: fund management company

As at 31 March 2026

### Composition of the portfolio

1. Swiss Life Funds (CH) - iDynamic Light (CHF hedged) A2	50.00%
2. Swiss Life iFunds (CH) Bond Global Government + (CHF hedged) I-A3	40.00%
3. Swiss Life Index Funds (CH) Equity Switzerland Large Cap I Cap	10.00%

Source: fund management company

As at 31 March 2026