Swiss Life Champion Portfolio Balanced

Investment strategy

The objective of the fund portfolio is to achieve medium to long term capital growth. Thus the fund portfolio invests in a balanced and globally diversified portfolio of equity and bond funds.

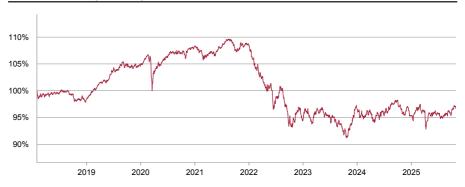
Investment suitability

The fund portfolio is suitable for investors who prefer a balanced portfolio and are prepared to accept a slighter higher risk in anticipation of higher returns.

Fund management company	Swiss Life Asset Management Ltd.			
Inception date	31 January 2018			
Ongoing charges under PRIIP KID	0.40%			

Source: fund management company As at 29 October 2025

Performance (in CHF)



	2020	2021	2022	2023	2024
Performance p. a.	3.58%	0.19%	-13.08%	2.55%	-1.47%

Source: fund management company

As at 29 October 2025

As at 29 October 2025

Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	0.31%	0.66%	-1.85%	-	-0.44%
Cumulative performance	1.39%	0.31%	1.99%	-8.93%	-	-3.33%
Volatility	4.23%	4.11%	4.29%	4.25%	-	3.86%

Source: fund management company

As at 29 October 2025

Composition of the portfolio



Source: fund management company

As at 29 October 2025

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