

As at 31 March 2026

Swiss Life Champion Portfolio Income

Investment strategy

The objective of the fund portfolio is to ensure capital preservation in real terms and achieve a regular income. Thus the fund portfolio invests in a globally diversified bond and equity fund portfolio geared to income.

Investment suitability

This fund portfolio is suitable for security-minded investors seeking an adequate return while limiting risks.

Fund management company	Swiss Life Asset Management AG
Inception date	31 January 2018
Ongoing charges under PRIIP KID	0.37%

Source: fund management company

As at 31 March 2026

Performance (in CHF)



	2021	2022	2023	2024	2025
Performance p. a.	-1.07%	-12.85%	2.06%	-2.02%	0.92%

Source: fund management company

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Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	-0.97%	-0.66%	-2.59%	-	-0.94%
Cumulative performance	-1.53%	-0.97%	-1.98%	-12.28%	-	-7.40%
Volatility	4.45%	3.47%	3.86%	4.09%	-	3.61%

Source: fund management company

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Composition of the portfolio

1. Swiss Life iFunds (CH) Bond Global Government + (CHF hedged) I-A3	61.00%
2. Swiss Life Funds (CH) - iDynamic Light (CHF hedged) A2	35.00%
3. Swiss Life Index Funds (CH) Equity Switzerland Large Cap I Cap	4.00%

Source: fund management company

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