

Swiss Life Champion Portfolio Defensive

Investment strategy

The objective of the fund portfolio is to ensure capital preservation in real terms and achieve a regular income. Thus the fund portfolio invests in a globally diversified bond fund.

Investment suitability

This fund portfolio is suitable for security-minded investors seeking an adequate return while limiting risks.

Fund management company	Swiss Life Asset Management AG
Inception date	31 January 2018
Ongoing charges under PRIIP KID	0.25%

Source: fund management company

As at 20 May 2026

Performance (in CHF)



	2021	2022	2023	2024	2025
Performance p. a.	-4.05%	-12.29%	0.85%	-3.09%	-1.05%

Source: fund management company

As at 20 May 2026

Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	-2.40%	-1.69%	-3.64%	-	-1.86%
Cumulative performance	-2.15%	-2.40%	-4.99%	-16.94%	-	-14.43%
Volatility	3.63%	3.01%	3.85%	4.16%	-	3.69%

Source: fund management company

As at 20 May 2026

Composition of the portfolio

1. Swiss Life iFunds (CH) Bond Global Government + (CHF hedged) I-A3	100.00%
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Source: fund management company

As at 20 May 2026