

Swiss Life Champion Portfolio Defensive

Investment strategy

The objective of the fund portfolio is to ensure capital preservation in real terms and achieve a regular income. Thus the fund portfolio invests in a globally diversified bond fund.

Investment suitability

This fund portfolio is suitable for security-minded investors seeking an adequate return while limiting risks.

Fund management company	Swiss Life Asset Management AG
Inception date	31 January 2018
Ongoing charges under PRIIP KID	0.25%

Source: fund management company

As at 31 March 2026

Performance (in CHF)



Source: fund management company

As at 31 March 2026

Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	-2.13%	-1.70%	-3.56%	-	-1.80%
Cumulative performance	-1.40%	-2.13%	-5.03%	-16.57%	-	-13.77%
Volatility	3.29%	2.99%	3.83%	4.11%	-	3.68%

Source: fund management company

As at 31 March 2026

Composition of the portfolio

1. Swiss Life iFunds (CH) Bond Global Government + (CHF hedged) I-A3	100.00%
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Source: fund management company

As at 31 March 2026