

### As at 30 October 2025

# Swiss Life Premium Comfort Prime Portfolio Growth

#### Investment strategy

This portfolio's investment strategy offers investors a global diversified investment generating high investment returns, which have a stabilising effect and add value. The portfolio comprises approximately 30% bonds and real estate funds and approximately 70% equity funds. The bond allocation is hedged against foreign currency risks. The investment funds were selected according to a best-in- class approach and they meet the quantitative and qualitative selection criteria of Swiss Life Asset Managers. They are monitored on a regular hasis

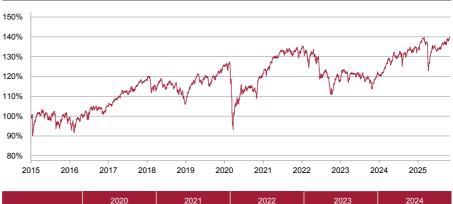
#### **Investment suitability**

This portfolio's investment strategy tolerates elevated fluctuations in value and constitutes an elevated risk. The portfolio is suitable for investors who:

- · can accept price fluctuations
- · are prepared to accept a higher risk
- · are interested in capital growth
- · want significant equity exposure

Fund management company	Swiss Life Asset Management AG
Inception date	31 December 2014
Taxable earnings as at 31 December 2022	1.97%
Ongoing charges under PRIIP KID	0.63%
Source: fund manage- ment company	As at 30 October 2025

## Performance (in CHF)



	2020	2021	2022	2023	2024
Performance p. a.	-2.83%	10.29%	-12.18%	2.47%	11.05%

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#### Portfolio performance

Source: fund management company

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	5.12%	6.37%	5.06%	3.34%	3.12%
Cumulative performance	4.27%	5.12%	20.36%	27.99%	38.98%	39.55%
Volatility	8.54%	8.14%	7.25%	7.75%	8.76%	9.25%

Source: fund management company

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#### Composition of the portfolio

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1.	Pictet CH Solutions Swiss High Dividend - I CHF DIS	14.00%
2.	Swiss Life Index Funds III (CH) Real Estate Switzerland I Cap	9.00%
3.	Swiss Life Funds (LUX) Equity USA USD I Cap	8.00%
4.	Swiss Life Funds (CH) Bond Swiss Francs A2	7.00%
5.	Robeco Sustainable Property Equities C EUR	7.00%
6.	Swiss Life Funds (LUX) Equity USA USD I Cap	6.00%
7.	JPM US Select Equity C (dist) - USD	6.00%
8.	Swiss Life Funds (LUX) Equity Europe High Dividend (EUR) I Dis	6.00%
9.	JPM Emerging Markets Dividend I Acc USD	5.00%
10.	M&G (Lux) Global Dividend Fund - EUR C Dist	4.00%
11.	Aegon Global Equity Income Fund S EUR Inc	3.00%
12.	BlueBay Global High Yield Bond Fund Q CHF	3.00%
13.	Swiss Life Funds (LUX) Equity USA USD I Cap	3.00%
14.	Mirabaud - Sustainable Global Strategic Bond Fund IH cap. CHF	3.00%
15.	Swiss Life Funds (LUX) - Bond Emerging Markets Corporates IG CHF Hedged I Cap	2.00%

Source: fund management company

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