As at 15 July 2025

Swiss Life Premium Comfort Portfolio Equity

Investment strategy

The portfolio offers investors a global diversified investment generating high investment returns, which have a stabilising effect and add value. The portfolio aims to generate long-term capital growth by investing exclusively in higher-risk funds. For this purpose we offer a globally diversified portfolio, with an equity fund quota of 100%. The investment funds were selected according to a best-inclass approach and they meet the quantitative and qualitative selection criteria of Swiss Life Asset Managers. They are monitored on a regular basis.

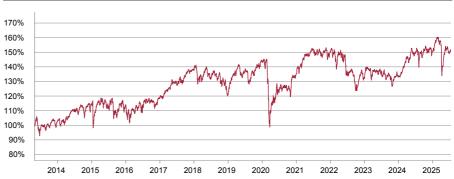
Investment suitability

This portfolio's investment strategy tolerates large fluctuations in value and constitutes a high risk. The portfolio is suitable for investors who:

- · can accept high price fluctuations
- · are interested in high capital growth
- · want high equity exposure
- want to remain committed on a long-term basis

| Fund management company | Swiss Life Asset Management AG |
|---|-----------------------------------|
| Inception date | 30 April 2013 |
| Taxable earnings as at 31 December 2022 | 1.86% |
| Ongoing charges under PRIIP KID | 1.47% |
| Source: fund manage- ment company | As at 15 July 2025 |

Performance (in CHF)



| | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------|--------|--------|---------|-------|--------|
| Performance p. a. | -5.63% | 10.84% | -11.87% | 0.80% | 13.22% |

Source: fund management company

As at 15 July 2025

Portfolio performance

| | YTD | 1 year | 3 years | 5 years | 10 years | since inception |
|------------------------|--------|--------|---------|---------|----------|-----------------|
| Performance p. a. | - | -1.16% | 3.92% | 3.37% | 2.71% | 3.41% |
| Cumulative performance | -0.02% | -1.16% | 12.23% | 18.06% | 30.67% | 50.64% |
| Volatility | 14.71% | 13.46% | 10.42% | 10.55% | 12.19% | 12.37% |

Source: fund management company

As at 15 July 2025

Composition of the portfolio

| 1. | Swiss Life Funds (Lux) Equity ESG Global High Dividend CHF R Dis | 25.00% |
|----|--|--------|
| 2. | Aegon Global Equity Income Fund A EUR Inc. | 20.00% |
| 3. | Pictet CH Solutions - Swiss High Dividend P dy CHF | 18.00% |
| 4. | Vontobel (CH) Sustainable Swiss Dividend A | 18.00% |
| 5. | Swiss Life Funds (LUX) Equity Europe High Dividend R EUR Dis | 9.00% |
| 6. | M&G (Lux) Global Dividend Fund - EUR A Dist | 6.00% |
| 7. | JPM Emerging Markets Dividend A (div) - EUR | 4.00% |

Source: fund management company

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