As at 30 October 2025

# **Swiss Life Premium Comfort Portfolio Growth**

## **Investment strategy**

This portfolio's investment strategy offers investors a global diversified investment generating high investment returns, which have a stabilising effect and add value. The portfolio comprises approximately 30% bonds and real estate funds and approximately 70% equity funds. The bond allocation is hedged against foreign currency risks. The investment funds were selected according to a best-in-class approach and they meet the quantitative and qualitative selection criteria of Swiss Life Asset Managers. They are monitored on a regular basis

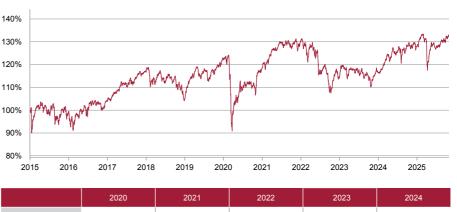
#### Investment suitability

This portfolio's investment strategy tolerates elevated fluctuations in value and constitutes an elevated risk. The portfolio is suitable for investors who:

- · can accept price fluctuations
- · are prepared to accept a higher risk
- · are interested in capital growth
- · want significant equity exposure

Fund management company	Swiss Life Asset Management AG
Inception date	31 December 2014
Taxable earnings as at 31 December 2022	1.83%
Ongoing charges under PRIIP KID	1.46%
Source: fund manage- ment company	As at 30 October 2025

## Performance (in CHF)



Performance p. a. -2.99% 9.84% -12.29% 2.13% 9.89%

Source: fund management company As at 30 October 2025

#### Portfolio performance

	YTD	1 year	3 years	5 years	10 years	since inception
Performance p. a.	-	3.83%	5.52%	4.42%	2.83%	2.63%
Cumulative performance	3.54%	3.83%	17.50%	24.17%	32.22%	32.52%
Volatility	8.49%	8.13%	7.19%	7.67%	8.76%	9.29%

Source: fund management company

#### As at 30 October 2025

### Composition of the portfolio

1.	Pictet CH Solutions - Swiss High Dividend P dy CHF	14.00%
2.	Swiss Life Index Funds III (CH) Real Estate Switzerland R Cap	9.00%
3.	Swiss Life Funds (Lux) Equity Global High Dividend CHF R Dis	8.00%
4.	Swiss Life Funds (CH) Bond Swiss Francs A1	7.00%
5.	Robeco Sustainable Property Equities B EUR	7.00%
6.	Swiss Life Funds (LUX) Equity USA USD R	6.00%
7.	JPMorgan Investment Funds - US Select Equity Fund A (acc) - USD	6.00%
8.	Swiss Life Funds (LUX) Equity Europe High Dividend R EUR Dis	6.00%
9.	JPM Emerging Markets Dividend A (div) - EUR	5.00%
10.	M&G (Lux) Global Dividend Fund - EUR A Dist	4.00%
11.	Aegon Global Equity Income Fund A EUR Inc.	3.00%
12.	BlueBay Global High Yield Bond Fund R CHF	3.00%
13.	Swiss Life Funds (Lux) - Bond Global Corporates R CHF	3.00%
14.	Mirabaud - Sustainable Global Strategic Bond Fund AH dist. CHF	3.00%
15.	Swiss Life Funds (LUX) - Bond Emerging Markets Corporates IG R CHF-h	2.00%

Source: fund management company

As at 30 October 2025

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